

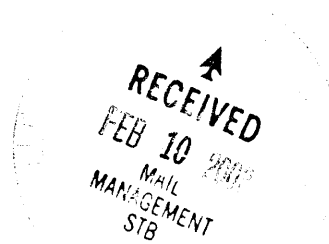
LEONARD, STREET AND DEINARD

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February 3, 2003



Diane P. Gerth
612-335-1463
diane.gerth@leonard.com

Mr. Richard Lord
Historic Sites Restoration Coordinator
New York State Office of Parks,
Recreation and Historic Preservation
Peebles Island
P. O. Box 189
Waterford, NY 12188-0189

Re: Memorandum of Agreement, Michigan Central Railway Bridge
SHPO No.: 02PR2488

Dear Mr. Lord:

Enclosed please find four original copies of the Memorandum of Agreement we have reached with respect to the mitigation measures to be undertaken as part of the Section 106 process relating to the Michigan Central Railway Bridge in Niagara Falls, New York. We had earlier agreed to the language that is in the attached documents. A representative of the Canada Southern Railway Company has executed all four copies, and we are providing them to you for the proper signature from the New York State Historic Preservation Office. When this has been done, please forward them to Kenneth Blodgett, Environmental Protection Specialist, Surface Transportation Board, 1925 K Street, N.W., Suite 500, Washington D.C., 20423. Mr. Blodgett will make sure that the necessary individuals and the STB execute the documents, and will provide original copies to the parties.

If there are any questions, please do not hesitate to contact me.

Very truly yours,

LEONARD, STREET AND DEINARD
Professional Association

Diane P. Gerth

150 SOUTH FIFTH STREET SUITE 2300 MINNEAPOLIS, MINNESOTA 55402 TEL 612-335-1500 FAX 612-335-1657

2223895v1 LAW OFFICES IN MINNEAPOLIS, SAINT PAUL, MANKATO, SAINT CLOUD AND WASHINGTON, D. C.

WWW.LEONARD.COM

Richard Lord
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DPG:kaa

cc: Ken Blodgett (w/o encl.)
Paul Clegg (w/o encl.)